

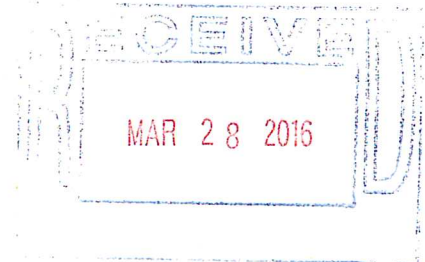


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2800 Post Oak Boulevard  
Houston, TX 77056

March 23, 2016

Re: Notice of Schedule for Environmental Review  
Atlantic Sunrise Expansion Project, CP15-138



Dear Community Leader:

The Federal Energy Regulatory Commission (FERC) recently issued its Notice of Schedule for Environmental Review for the Atlantic Sunrise Expansion Project. According to the notice, FERC expects to issue its final Environmental Impact Statement (EIS) on October 21, 2016.

We expect FERC to issue its draft environmental impact statement (DEIS) in the coming weeks. That notice will include dates for a public comment period and may also include dates, times and places for public comment meetings that could be held in the project area after the issuance of the draft report. We will update you again when FERC issues the DEIS.

Based on the scheduling notice, we are anticipating receiving a FERC order in early 2017 with a targeted in-service in the second half of 2017.

Please let me know if you have any questions regarding this schedule.

A handwritten signature in black ink, appearing to read "Cindy Ivey". The signature is fluid and cursive, with the first name "Cindy" being larger and more prominent than the last name "Ivey".

Cindy Ivey